

July 2024

R02: *Investment principles and risk* study text, 2024–25 edition

This edition of the study text is based on the 2024–25 examination syllabus and forms the study material for exams to be sat from 1 September 2024 until 31 August 2025.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2023–24 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: sections B1, B2, B2A, B3B, B3E, B4 and B4A.

Chapter 2: sections B3A, B4 and B5.

Chapter 3: sections D2D, E, I1A and I2.

Chapter 6: sections D1A, D1D, D2 and G.

Chapter 7: sections B8, C7, C10 and C22.

Chapter 8: sections A15A, E3 and E4.

Questions/answers, websites, key terms/points, appendices, legislation and index: amended where relevant.

We hope this information is helpful to you.

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