

July 2024

R01: *Financial services, regulation and ethics study text, 2024–25 edition*

This edition of the study text is based on the 2024–25 examination syllabus and forms the study material for exams to be sat from 1 September 2024 until 31 August 2025.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2023–24 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 2: section E3A.

Chapter 4: sections B6, C, new section C8, sections D2 and E3C.

Chapter 5: sections A1A, A1D, B, new section B1D, C2, D1, D1A and D1B.

Chapter 6: sections A1C, A3A, C4B and C7.

Chapter 7: sections B3B, E2, F and G2.

Chapter 8: sections A4A, A4C, A5C, B7 and C1.

Chapter 9: section A.

Chapter 11: section A4.

Questions/answers, websites, key terms/points, cases, legislation and index: amended where relevant.

We hope this information is helpful to you.

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