

July 2023

J10: *Discretionary investment management* study text, 2023–24 edition

This edition of the study text is based on the 2023–24 examination syllabus and forms the study material for exams to be sat from 1 September 2023 until 31 August 2024.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2022–23 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: sections A1, A2, B1I and E2.

Chapter 2: section A2A.

Chapter 3: sections C3, D1, D1A and E4.

Chapter 5: sections A2, A2C and B3C.

Chapter 7: sections A2A, A7A and G.

Chapter 8: reworked throughout.

Chapter 9: reworked throughout.

Chapter 11: reworked throughout.

Questions/answers, websites, key terms/points, appendix, legislation and index: amended where relevant.

We hope this information is helpful to you.

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