## Personal Finance Society Associate Firms – A-Z List

Associate firm is awarded by the Personal Finance Society to firms that have made a public commitment to a 'united profession' approach to building public trust in the sector helping to elevate the importance and value of professional mortgage advice and services.

Browse our full list of Associate firms below.

Acumen Financial Partnership Ltd <u>acumenfinancial.co.uk</u>

Adamson Ross Ltd adamsonross.co.uk

Anomaly Consultants Ltd n/a

Bateman Asset Management Limited <u>bateman-assetmanagement.co.uk</u>

Bloomfield & Associates Ltd <u>bloomfieldifa.com</u>

Buckingham Gate Financial Services Ltd buckinghamgate.co.uk

Castle Financial Services Limited <u>castlefs.com</u>

Cedar House Financial Services Limited cedarhousefinancial.co.uk

Certus Financial Planning Limited <a href="mailto:certus-fp.com">certus-fp.com</a>

Chadney Bulgin LLP chadneybulgin.com

Chancery Advisors Limited chanceryadvisors.co.im

Chapter House Wealth Management chapterhousewealthmanagement.co.uk

Cherwell Financial Services Ltd cherwellfs.co.uk

Cobalt Wealth limited n/a

Continuum (Financial Services) LLP <u>mycontinuum.co.uk</u>

CRS Consultants Ltd crs-consultants.com

DGS Independent Financial Advisers Ltd <a href="mailto:dgsifa.com">dgsifa.com</a>

Eastwood Financial Solutions <u>eastwood-ifa.co.uk</u>

Equilibrium Financial Planning LLP <u>equilibrium.co.uk</u>

FA Wealth Ltd <u>fawealth.com</u>

FA92 Wealth Ltd <u>ngwealth.com</u>

Face to Face Finance (Anglia) Limited <a href="ftof-finance.co.uk">ftof-finance.co.uk</a>

Fairfield Wealth Limited <u>fairfieldwealth.gg</u>

Female Financial Management Ltd <u>femaleadviser.co.uk</u>

Financial Management Bureau <u>finman.co.uk</u>

Financial Succession Limited <u>financial-succession.co.uk</u>

Forrester-Hyde Limited <u>forrester-hyde.co.uk</u>

Future Financial Planning Limited <u>futurefp.com</u>

Future Life Wealth Management Limited <u>wealthmanagement.uk.com</u>

Gittens & Co Wealth Management Ltd gittensandco.com

Gower Financial Services Limited gowerfinancial.com

Green Castle Financial Planning greencastlefp.co.uk

Greenfields Financial Management Ltd greenfields.biz

Greystone Financial Services Limited greystonefs.co.uk

Hadlow Edwards Wealth Management Ltd <a href="hadlowedwards.co.uk">hadlowedwards.co.uk</a>

Hamnett Wealth Management hamnettwealth.com

Hartsfield Financial Services hartsfield.co.uk

Haven Paraplanning Limited <a href="https://havenparaplanning.co.uk">havenparaplanning.co.uk</a>

Holborn Assets Ltd holbornassets.co.uk

ICF Financial Services Limited <u>icf-fs.co.uk</u>

Indigo Financial Advice Ltd indigoadvice.co.uk

Insight Wealth Financial Advisers Ltd <u>insightwealth.co.uk</u>

JB Wealth Management Ltd jbwm.co.uk

JDA Wealth <u>jdawealth.com</u>

Laurus Associates Ltd <u>laurusassociates.co.uk</u>

Life Matters Financial Planning Ltd lifemattersfp.com

Longhurst Limited <u>longhurst.co.uk</u>

Lovewell Blake Financial Planning Limited <a href="lovewell-blake.co.uk/lbfp">lovewell-blake.co.uk/lbfp</a>

Lowes Financial Management Limited <u>lowes.co.uk</u>

Lucent Financial Planning Ltd <u>lucentfinancialplanning.co.uk</u>

Lynas Vokes Investments Ltd <u>lynavokes.co.uk</u>

Magenta Financial Planning Limited <u>magentafp.com</u>

Mark Dean Wealth Management (UK) Limited <u>markdeanwealth.com</u>

Mattinson Ginty & Partners (Employee Benefits) Limited <a href="mgpeb.co.uk">mgpeb.co.uk</a>

MFS Independent Financial Advisers <u>mfs-group.co.uk</u>

Millward Wealth Management <u>millwardwealth.com</u>

Moscrops Financial Planning (Bury) Ltd <u>moscropsfp.co.uk</u>

Northfield Wealth Ltd <u>northfieldwealth.co.uk</u>

Oakmere Wealth Management Ltd <u>oakmerewealth.co.uk</u>

Ocaris Wealth Management Ltd <u>ocaris.co.uk</u>

Paterson Financial Planning Ltd patersonfp.co.uk

Pentins Financial Planners Ltd <a href="mailto:pentinsfp.co.uk">pentinsfp.co.uk</a>

Philpott Financial Limited philpottfinancial.com

Prosper Fintech Limited <u>uprosper.co.uk</u>

QB Partners Limited <u>qbpartners.co.uk</u>

Research Independent Financial Services Limited researchindependent.co.uk

S.F.S. Investments Limited <u>southernfs.co.uk</u>

Select Wealth Management <u>selectwealthmanagement.com</u>

Spear Financial Limited spearfinancial.co.uk

SRC Financial Services Limited <u>srcfinancial.com</u>

Stratagem Financial Planning stratagemfp.co.uk

Succession Wealth Management Ltd n/a

The Financial Technology Research Centre Limited <a href="ftrc.co">ftrc.co</a>

The Informed Partnership Ltd <u>informedfinancialplanning.co.uk</u>

The Paraplan Project Ltd <u>theparaplanproject.co.uk</u>

Unburdened Limited <u>unburdenedsolutions.co.uk</u>

Verum Financial LLP <u>verumfinancial.co.uk</u>

Verus Financial Planning Limited n/a

Warwick Wealth Management Ltd <u>warwickwm.co.uk</u>

Wensons Legacy <u>wensonslegacy.com</u>

Wetherall's Ltd wetheralls.co.uk

Whiteleaf Financial Plc whiteleaf.co.uk

Whiting Group Limited whitings.co.uk

Whittington Goddard Associates Ltd wg-associates.co.uk

WKM Wealth Limited wkmwealth.co.uk

Last updated: 1 December 2022